**INTEREST RATES MARKET NOTICE**

**Date: 24 June 2021**

**Subject:** New Financial Instrument Listing

**(MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED – “MTN27”)**

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The JSE Limited has granted a listing to **MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED** on Interest Rate Market with effect from 29 June 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MTN27

**Nominal Issued** R 738 000 000

**Issue Price** 100%

**Coupon** 6.042% (3 Month JIBAR as at 22 June 2021 of 3.692% plus 235bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 June 2028

**Books Close Date** 19 March, 19 June, 19 September, 19 December

**Interest Payment Date(s)** 29 March, 29 June, 29 September, 29 December

**Last Day to Register** By 17:00 on18 March, 18 June, 18 September, 18 December

**Issue Date** 29 June 2021

**Date Convention** Following

**Interest Commencement Date** 29 June 2021

**First Interest Payment Date** 29 September 2021

**ISIN No.** ZAG000177114

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/MTN27%20PricingSupplement2906.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/MTN27%20PricingSupplement2906.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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